

May 31, 2023

22-18

Teton County
 PO Box 1727
 Jackson, WY 83001
 Via email: rhostetter@tetoncountywy.gov

ATTN: Ryan Hostetter
RE: Databook update

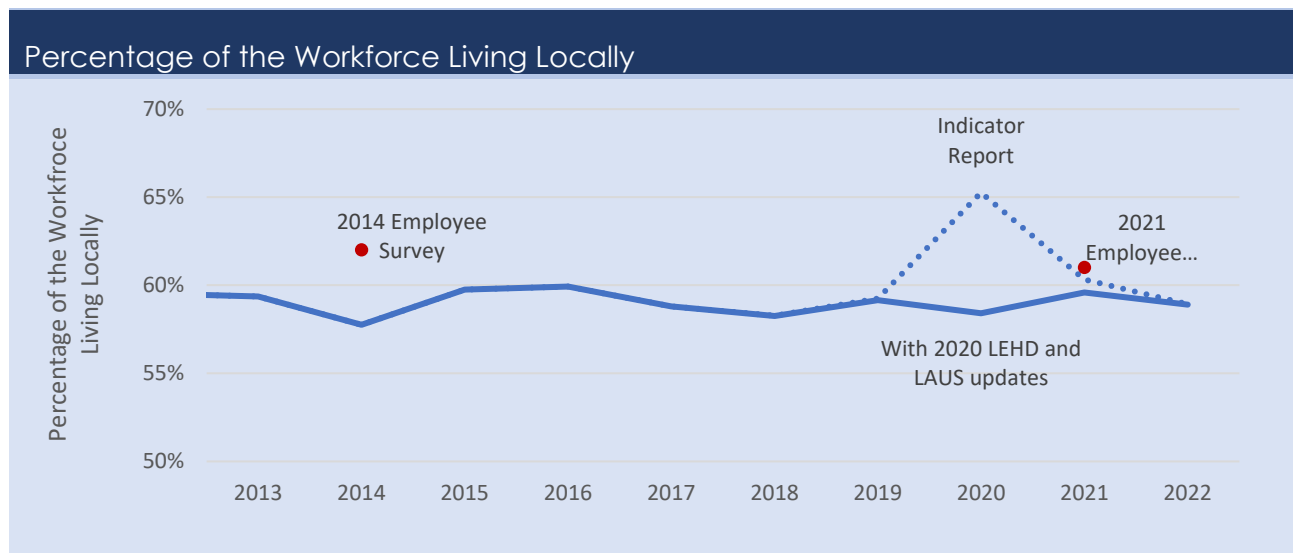
Ryan,

As requested, I have updated the 2023 Indicator Databook to include the following data that was not available at the time the Indicator Report was published:

- Quarterly Census of Employment and Wages (QCEW) data for Q3 2022
- Local Area Unemployment Statistics (LAUS) data for December 2022 and April 10, 2023 data revisions
- Longitudinal Employer-Household Dynamics (LEHD) data for 2020
- Bridger-Teton National Forest camper data for 2022, including estimates of campers at primitive sites

I also added the building permit information, previously kept in a separate file, that is the source for reported changes in floor area and use. As part of the incorporation of the building permit information, I updated the building permit information for permits finalled in 2017 or later to include the Town's additional analysis of demolitions throughout the Town and County.

As a result, the Indicator Databook is now up to date and a few of the indicators changed slightly from the published Indicator Report.



Source: US Bureau of Labor Statistics, US Bureau of Economic Analysis, US Center for Economic Studies

The largest impact was improved understanding of the percentage of the workforce living locally in 2020. With LEHD data and LAUS updates we now know that there was not actually a spike in the percentage of

the workforce living locally in 2020. The pandemic employment environment affected commuters and local workers alike. The revisions also bring the 2021 estimate to the level that was expected, slightly under the 2021 employee survey, which further validates the estimate methodology. The revisions do not change our understanding of the long-term trend, which is that we have seen 10-years of relative stability in the percentage of the workforce living locally.

Inclusion of the Bridger-Teton National Forest campsite occupancy did not change the effective population estimate. However, the introduction of an inventory of primitive sites and estimates of their occupancy should be incorporated into future estimates of effective population.

Finally, the amount of growth since 2020 has been 3.2%, down from the 3.3% published in the Indicator Report as a result of the more thorough incorporation of demolition since 2017.

Sincerely,



Alex Norton, AICP
Principal